COMPLIANCE REPORT ON SHAREHOLDING PATTERN

Under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity : Kothari Sugars and Chemicals Limited

2. Scrip Code/Name of Scrip/Class of Security : **KOTARISUG / EQUITY**

3. Share Holding Pattern Filed under : Regulation 31(1)(b)

4. Quarter ended : **December 31, 2023**

5. **Declaration**: The company declare the following to the extent of submission of information: -

Sl. No.	Particulars	Yes	No
(i)	Whether the Listed Entity has issued any partly paid up shares?	-	✓
(ii)	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	✓
(iii)	Whether the Listed Entity has any shares against which depository receipts are issued?	-	✓
(iv)	Whether the Listed Entity has any shares in locked-in?	-	✓
(v)	Whether any shares held by promoters are pledge or otherwise encumbered?	-	✓
(vi)	Whether the listed entity has any significant beneficial owner?	✓	-



6. The tabular format for disclosure of holding of specified securities is as follows:-

<u>Table I</u>: Summary Statement holding of **Specified Securities**

	Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	held	No. of shares underl ying Deposito ry Receipts (VI)	Total nos. shares held (VII) = (IV) + (V)+(VI)	Share holding as a % of total no. of shares (calculated as per SCRR 1957) (VIII) As a % of (A+B+C2)	c		ng Rights held i of securities (IX)	in each	No. of shares Under lying Out standing convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+ (X) As a % of (A+B+C2)	Lo	umber of ocked in nares XII)	Number of Share pledged or otherwis encumbe ed (XIII)	Number of equity shares held in dematerialize
								No. of	Votir	ng Rights	Total as a % of (A+B +C)			N o.	as a % of total share held	N as a % of total share held	
								Class equity	class y	Total							
(A)	Promoter & Promoter Group	4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	73.53	0	0	0 0	6,09,47,600
(B)	Public	62,931	2,19,40,980	0	0	2,19,40,980	26.47	2,19,40,980	0	2,19,40,980	26.47	0	26.47	0	0	0 0	2,18,95,520
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0
(C2)	Shares held by employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0 0	0
	Total	62,935	8,28,88,580	0	0	8,28,88,580	100	8,28,88,580	0	8,28,88,580	100	0	100	0	0	0 0	8,28,43,120



<u>Table II</u>: Statement showing shareholding pattern of the **Promoter and Promoter Group**

	Category of shareholder (I)	Entity type i.e. promoter OR promote r group entity (except promote r)	PAN (II)	Nos . of sha re holde rs (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlyi ng Depositor y Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Share holding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of	lass of	Rights held i securities (X)	n each	No. of Shares Under lying Out standing convertible securities (as a % of diluted share capital)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital)	Number of Locked in shares (XII)	ple of enc	umber of Shares edged or therwise tumbered XIII)	Number of equity shares held in dematerializ ed form (XIV)
										No. of	Voting	; Rights	total as a % of total Voting rights			As a % N of tota o. Shares held	1 N	As a % of total share held	
										Class Equity	class	Total							
(1)	Indian										У								
(a)	Individuals/ Hindu undivided Family			3	27,60,990	0	0	27,60,990	3.33	27,60,990	0	27,60,990	3.33	0	3.33	0 0	0	0	27,60,990
	Nina Bhadrashyam Kothari	promoter			26,83,498	0	0	26,83,498	3.24	26,83,498	0	26,83,498	3.24	0	3.24	0 0	0	0	26,83,498
	Nayantara Bhadrashyam. Kothari	promoter			23,025	0	0	23,025	0.03	23,025	0	23,025	0.03	0	0.03	0 0	0	0	23,025
	Kothari	promoter			54,467	0	0	54,467	0.07	54,467	0	54,467	0.07	0	0.07	0 0	0	0	54,467
	Anandita Arjun Kothari	promoter			0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0
(b)	Central / State Government(s)				0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0
(c)	Financial Institutions/ Banks			0	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0

(d)	any other Bodies Corporate (*)		1	5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	70.20	0	0	0	0	5,81,86,610
	NBK Real Estates Private Ltd	romoter		5,81,86,610	0	0	5,81,86,610	70.20	5,81,86,610	0	5,81,86,610	70.20	0	70.20	0	0	0	0	5,81,86,610
	Sub-Total (A)(1)		4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	73.53	0	0	0	0	6,09,47,600
(2)	Foreign																		
(a)	Individuals (NRI/ Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign portfolio investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any other (specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Share holding of Promoter & Promoter Group (A)=(A)(1) +(A)(2)		4	6,09,47,600	0	0	6,09,47,600	73.53	6,09,47,600	0	6,09,47,600	73.53	0	73.53	0	0	0	0	6,09,47,600

^(*) M/s. Parvathi Trading and Finance Company Private Limited ('Transferor'), one of the Promoters of Kothari Sugars and Chemicals Limited (KSCL) had ceased to exist as it got amalgamated with M/s. **NBK Real Estates Private Limited** ('Transferee') pursuant to the Scheme of Amalgamation approved by the Hon'ble National Company Law Tribunal (NCLT) Chennai Bench vide order dated March 16, 2023. Hence, NBK Real Estates Private Limited became one of the promoters of KSCL with effect from 15.05.2023. However, the ultimate control of the Company remains with the same individuals as before. Due intimation has been made to Stock Exchange on 16.05.2023.



<u>Table III:</u> Statement showing shareholding pattern of the **Public Shareholder**

	Colores 9 Nove		Nos.	No. of fully	Partly paid-	No. of share under	Total nos.	(carculated		- CX /	es - Diskard	115.	No. of Shares Under lying Out	Total share holding,as a % assuming full conversion		mber	Number of Shares	Number of equity	sl	ategoriz hares (2	zation of XV)
	Category & Name of the shareholders (I)	PAN (II)	share holder s (III)	paid-up equity shares held (IV)	up equity shares held (V)	lying Depository Receipts (VI)	held (VII) = (IV)+ (V)+ (VI)	as per SCRR, 1957) (VIII) As a % of (A+B+C2)	eac	ch class	ting Rights I s of securitie (IX)	s	standing convertible securities (including Warrants) (X)	of convertible securities (as a % of diluted share capital) (XI)	in s	ocked hares XII)	pledged or otherwise encumbered (XIII)	shares held in demateriali zed form (XIV)	Share	holding ares) u	g (No. of nder
									No of V	oting l	Rights	Total as a % of total voting rights			No.	as a % of total share held	No of total shares held		Sub- category (i)	Sub- rategor (ii)	Sub- category (iii)
									Class Equity	Class	total										
(1)	Institutions (Domestic)								1 7												
(a)	Mutual Funds		5	250	0	0	250	0.00	250	0	250	0.00	0	0	0	0	NA	35	-	-	-
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(d)	Banks		1	50	0	0	50	0.00	50	0	50	0.00	0	0	0	0	NA	50	-	-	-
(e)	Insurance Companies		1	6,85,692	0	0	6,85,692	0.83	6,85,692	0	6,85,692	0.83	0	0.83	0	0	NA	6,85,692	-	-	-
(f)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(g)	Asset Reconstruction Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(h)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(i)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(j)	Other Financial Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(k)	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
	Sub-Total (B)(1)		7	6,85,992	0	0	6,85,992	0.83	6,85,992	0	6,85,992	0.83	0	0.83	0	0	NA	6,85,777	-	-	-



	Category & Name of the shareholders (I)	PAN (II)	Nos. of share holder s (III)	No. of fully paid-up equity shares held (IV)	Partly paid- up equity shares held (V)	No. of share under lying Depository Receipts (VI)	shares held (VII) =	(calculated as per SCRR, 1957) (VIII)	ea		oting Rights ss of securiti (IX)	es	-	Total share holding,as a % assuming full conversion ofconvertible (as a % of diluted share	Nu: Lo s	mber of cked in hares (XII)	Number of Shares pledged or otherwis e encumb ered (XIII)	Number of equity shares held in demateriali zed form (XIV)	Share	ategoriza hares (XV holding (ares) und	(No. of
									No of	Voting	Rights	Total as a % of total voting rights	(X)	capital) (XI)	No.	as a % of total share held	as a % No of total shares held		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
									Class Equity	Class v	total										
2	Institutions (Foreign)								1 2												
(a)	Foreign Direct Investment		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(b)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(c)	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(d)	Foreign Portfolio Investors Category I		2	5,44,116	0	0	5,44,116	0.66	5,44,116	0	5,44,116	0.66	0	0.66	0	0	NA	5,44,116	-	-	-
(e)	Foreign Portfolio Investors Category II		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(f)	Overseas Depositories (Holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(g)	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
	Sub-Total B(2)		2	5,44,116	0	0	5,44,116	0.66	5,44,116	0	5,44,116	0.66	0	0.66	0	0	NA	5,44,116	-	-	



	Category & Name of the shareholders (I)	PAN (II)	Nos. of share holder s (III)	No. of fully paid-up equity shares held (IV)	un	No. of share under lying Depository Receipts (VI)	shares held (VII) = (IV)+	Share holding % (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	ea	ch clas	oting Rights s of securiti (IX)	es	Under lying Out standing convertible securities (including Warrants)	Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	Num Locl sh: (X	ber of ked in ares KII)	of ple otl en		held in	Share	ategoriza hares (X' holding (ares) und	(No. of
									No of	Voting	Rights	Total as a % of total voting rights		1 / /	No.	as a % of total share held		as a % of total shares held		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
									Class Equity	Class	total											
3	Central government / State Government(s)									,												
(a)	Central Government / President of India		0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0	-	1	-
(b)	State Government / Governor		0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0	-	-	-
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		2	11,025	0	0	11,025	0.01	11,025	0	11,025	0.01	0.01	0	0	0		NA	675	-	-	-
	Sub-Total B(3)		2	11,025	0	0	11,025	0.01	11,025	0	11,025	0.01	0.01	0	0	0		NA	675	-	-	-



			Nos.		Partly paid-	No. of share	Total nos.	Share holding % (calculat					No. of Shares Under lying	Total share holding, as a % assuming full			Number of Shares	Number of	sl	ategoriza hares (X	
	Category & Name of the shareholders (I)	PAN (II)	of share holder s (III)	No. of fully paid-up equity shares held (IV)	up equity shares held (V)	under lying Depositor y Receipts (VI)	shares held (VII) = (IV)+(V)+ (VI)	ed as per SCRR, 1957) (VIII) As a % of (A+B+C 2)			ng Rights held of securities (IX)	in each	Out standing convertibl e securities (including Warrants (X)	securities	of L in s	mber ocked hares XII)	pledged or otherwise encumber ed (XIII)	equity shares held in dematerialize d form (XIV)	Share	eholding ares) un	
									No of Vo	oting	Rights	Total as a % of total voting rights			No.	as a % of total share held	as a % No of tota shares held		Sub- category (i)	Sub- category (ii)	Sub- category (iii)
										Cla ss y	total	Ü									
4	Non-institutions								Equity	55 y											
(a)	Associate companies / Subsidiaries		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(b)	Directors and their relatives(excluding independent directors and nominee directors)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(c)	Key Managerial Personnel		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(d)	Relatives of promoters (other than 'immediate relatives' of promoter disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee' ,'beneficiary', or 'author of the trust'		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	-	-
(f)	Investor Education and Protection Fund (IEPF)		1	2,12,447	0	0	2,12,447	0.26	2,12,447	0	2,12,447	0.26	0	0.26	0	0	NA	2,12,447	-	-	-

KOTHARI SUGARS AND CHEMICALS LIMITED (KSCL)

(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	61,786	1,43,50,941	0	0	1,43,50,941	17.31	1,43,50,941	0	1,43,50,941	17.31	0	17.31	0	0	NA	1,43,18,641	-	-	-
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	62	29,35,991	0	0	29,35,991	3.54	29,35,991	0	29,35,991	3.54	0	3.54	0	0	NA	29,35,991	-	1	-
(i)	Non-Resident Indians (NRIs)	371	3,88,424	0	0	3,88,424	0.47	3,88,424	0	3,88,424	0.47	0	0.47	0	0	NA	3,88,330	-	ı	-
(j)	Foreign Nationals	1	9	0	0	9	0.00	9	0	9	0.00	0	0.00	0	0	NA	9	-	-	-
(k)	Foreign companies	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	-	1	-
(1)	Bodies Corporate	203	21,76,400	0	0	21,76,400	2.63	21,76,400	0	21,76,400	2.63	0	2.63	0	0	NA	21,73,899	-		-
(m)	Any Other (specify)	496	6,35,635	0	0	6,35,635	0.77	6,35,635	0	6,35,635	0.77	0	0.77	0	0	NA	6,35,635			
	Clearing Members	1	2	0	0	2	0.00	2	0	2	0.00	0	0.00	0	0	NA	2	-	-	-
	Directors and their Relatives	1	505	0	0	505	0.00	505	0	505	0.00	0	0.00	0	0	NA	505	-	1	-
	Hindu Undivided Family	493	6,35,103	0	0	6,35,103	0.77	6,35,103	0	6,35,103	0.77	0	0.77	0	0	NA	6,35,103	-	1	-
	Trusts	1	25	0	0	25	0.00	25	0	25	0.00	0	0.00	0	0	NA	25	-	-	-
	Sub-Total B(4)	62,920	2,06,99,847	0	0	2,06,99,847	24.97	2,06,99,847	0	2,06,99,847	24.97	0	24.97	0	0	NA	2,06,64,952	-	ı	-
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)	62,931	2,19,40,980	0	0	2,19,40,980	26.47	2,19,40,980	0	2,19,40,980	26.47	0	26.47	0	0	NA	2,18,95,520	-	1	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
 - (i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
 - ii) Shareholders who have entered into shareholder agreement with the listed entity.
 - (iii) Shareholders acting as persons in concert with promoters.



<u>Table IV</u>: Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

	Category of Shareholder (I)	PA N (II)	Nos. of share holder s	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlyi ng Deposito ry Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)		er of Vo	h cla ities	Rights ss of	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total share holding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	Loc sh	nber of eked in nares XII)	Sha pledg othe encun	ber of ares ged or rwise abered	Number of equity shares held in demater ialized form (XIV)
									No. of	f Votins		Total as a % of			No.	as a % of total		as a % of total	
										ights	3	(A+B +C)			NO.	shares held	0.	shares held	
									class equity	class y	total								
(1)	Custodian /DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0
(a)	Name of DR Holder (if available)		0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0
	Total Non- Promoter - Non public share holding(C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0		NA	0



Table V- Statement showing details of significant beneficial owners

	Details of the si	ignificant benefic	ial owner	Details (of the registered o	wner	(*#) Details of holding/ exercise of right of the reporting company, whether direct or		Date of creation /
Sl. No.	Name	PAN/ Passport No. in case of a foreign national	Nationa lity	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of		acquisition of significant beneficial interest#
							Shares	70.20%	
				NBK Real			Voting Rights	70.20%	
				Estates Private Limited		Incorporated in India	Rights on distributable dividend or any other distribution	70.20%	22.12.2005
	Nina			Lillinea			Exercise of control	Yes	
1	Bhadrashyam		Indian				Exercise of significant influence	Yes	
1	Kothari		mulan				Shares	3.24%	
	Koman			Nina			Voting Rights	3.24%	
				Bhadrashyam Kothari		Indian	Rights on distributable dividend or any other distribution	3.24%	22.12.2005
				Koman			Exercise of control	Yes	
							Exercise of significant influence	Yes	
							Shares	70.20%	
				NBK Real			Voting Rights	70.20%	
				Estates Private Limited		Incorporated in India	Rights on distributable dividend or any other distribution	70.20%	10.04.2015
	A minute			Lillinea			Exercise of control	Yes	
2	Arjun Bhadrashyam		Indian				Exercise of significant influence	Yes	
2	Kothari		mulan				Shares	0.07%	
	Koman			Arjun			Voting Rights	0.07%	
				Bhadrashyam Kothari		Indian	Rights on distributable dividend or any other distribution	0.07%	10.04.2015
				Konian			Exercise of control	Yes	
							Exercise of significant influence	Yes	

^{[*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

[#] This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

KOTHARI SUGARS AND CHEMICALS LIMITED (KSCL)

Table VI - Statement showing foreign ownership limits

	Board Approved Limits	Limits Utilized
As on Shareholding date	100%	0.93%
As on the end of previous 1 st quarter	100%	0.98%
As on the end of previous 2 nd quarter	100%	0.96%
As on the end of previous 3 rd quarter	100%	1.18%
As on the end of previous 4 th quarter	100%	1.06%